



PRITT INVESTMENT PARTNERS

Turn one department into a working, role-aware BusinessOS.

A focused implementation that brings Pritt's people, operating context, existing agents, and selected workflows into one governed local-first system.

STARTING POINT

Select Operations or Marketing for the first paid department implementation.

PREPARED FOR

Scott Tripp and the Pritt Investment Partners operating team
MIO SA / July 2026

WHAT WE HEARD

Pritt has already developed agent concepts and role structures. The missing layer is a system employees can use to operate them with the right company context.

Local	Scoped	Shared	Phased
Use supported local models and agents where they fit the security and performance requirement.	Each department, role, and user receives the context and tools they are authorized to use.	A client-owned cloud environment supports team synchronization and hosted services.	One department proves the model before Pritt expands to additional circles.

The first goal is not to automate the entire company. It is to make one department measurably easier to operate.

CIRCLE 62

Operations pilot

- Map recurring workflows and handoffs.
- Give operators role-specific views and agents.
- Capture exceptions, decisions, and operating rhythm.
- Measure cycle time, clarity, and completion.

CIRCLE 64

Marketing pilot

- Map strategy, campaigns, content, and approvals.
- Connect assets, agents, calendars, and feedback.
- Give each role an actionable operating view.
- Measure throughput, reuse, and decision speed.

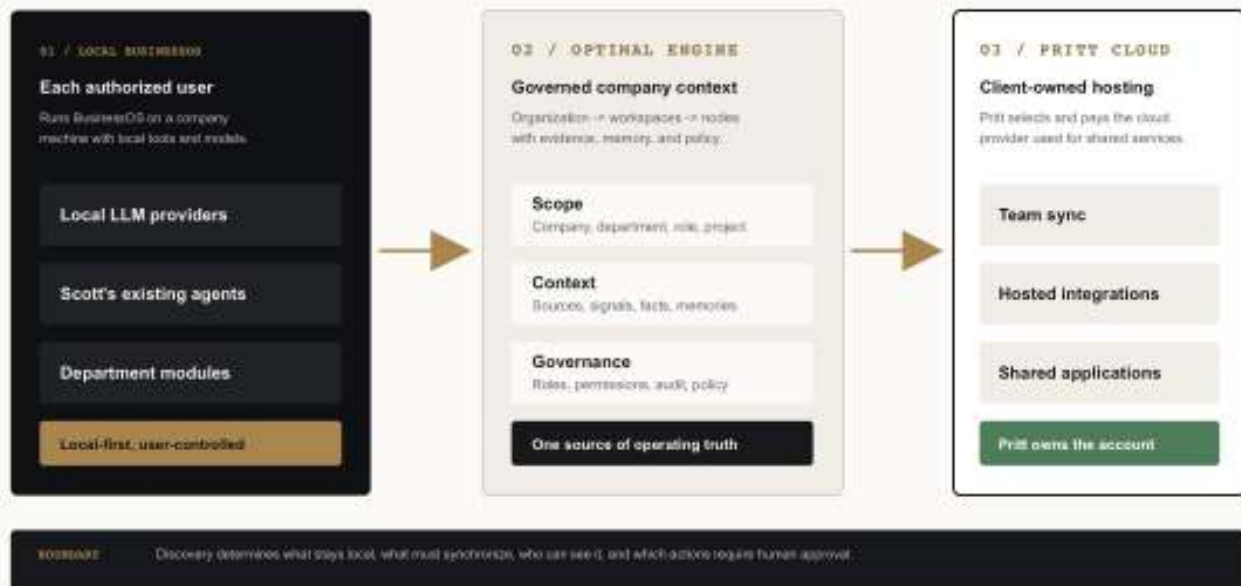
Pilot selection: choose the department with a committed operator, visible pain, accessible data, and one workflow important enough to validate with real users.

HOW IT WORKS

BusinessOS becomes the local operating surface. Optimal Engine supplies governed context. Pritt's cloud supplies shared infrastructure.

REFERENCE ARCHITECTURE / CLIENT-OWNED INFRASTRUCTURE

Local execution where it fits, shared cloud where the team needs it



Open foundation: Optimal Engine is available at github.com/Miosa-osa/OptimalEngine. The engagement applies that engine, BusinessOS, and custom department modules to Pritt's actual operating model.

ONE DEPARTMENT IMPLEMENTATION

Discovery, operating model, module build, agent configuration, pilot validation, and handoff.

WORKSTREAM	INCLUDED OUTCOME	PRITT INPUT
Discovery Operating workshop	Agreed department boundary, users, roles, workflows, tools, data, risks, and success criteria.	Org chart, department owner, operators, sample work, system access, and decisions.
System model Workspace architecture	Department topology, nodes, permissions, role context, memory boundary, and action policies.	Authority model, confidentiality rules, and required approvals.
BusinessOS modules Custom interfaces	Department-specific module set for the selected workflow and named pilot users.	Workflow examples, fields, current tools, and expected outputs.
Agent configuration Existing agent reuse	Selected agents, scul files, commands, model providers, tools, and parameters configured for the pilot.	Agent artifacts, supported model environment, credentials, and owner.
Integration Validated connections	Only integrations confirmed in the signed pilot scope.	Accounts, API access, test data, and security approval.
Pilot and handoff Acceptance record	Real-user test, issue log, corrections, walkthrough, documentation, and expansion recommendation.	Pilot participation, timely feedback, and named acceptance authority.

Scope control: company-wide migration, additional departments, ongoing support, unlimited integrations, and production-scale cloud operations are not included unless added in writing.



FROM CONCEPT TO ACCEPTANCE

The implementation moves through six visible gates. Pritt reviews the operating model before the build and accepts the result before expansion.

PHASE 1 / ONE DEPARTMENT

The paid pilot proves one complete operating loop before expansion



COMMERCIAL RATE

USD 10,000 funds one department implementation. A second department begins only after separate approval.

Working cadence: discovery workshop, architecture review, build checkpoint, pilot kickoff, issue review, and acceptance walkthrough. Exact dates follow access and discovery.

PHASE 1 / ONE DEPARTMENT BUSINESS PILOT

COMMERCIAL STARTING POINT

Approve one department, complete discovery, and turn the operating model into an executable scope.

PHASE 1 DEPARTMENT IMPLEMENTATION

USD 10,000

One department: Operations or Marketing. Final deliverables and acceptance criteria are confirmed in the signed scope after discovery.

INCLUDED IN THIS DECISION

One department pilot

- Discovery and operating model.
- Department module implementation.
- Selected agent configuration.
- Agreed integrations.
- Pilot, corrections, and handoff.

HANDLED SEPARATELY

Infrastructure and expansion

- Pritt's cloud provider costs.
- Additional department implementations.
- Ongoing support and maintenance.
- New integrations or expanded workflows.
- Enterprise rollout and service levels.

Next working session: bring the org chart, select the pilot department, identify the department owner, and walk through one real workflow from input to outcome.

Client action: send the current agent setup commands and soul files, identify the selected department, and schedule the operating discovery workshop with the people who own the work.